

# Formation of Pool of Experts and QA Expert Training

TAM Visit to Kyiv, SPHERE team, EACEA, September 11<sup>th</sup>, 2018 Steffen Westergaard Andersen, Director of Operations



With the support of the Erasmus+ Programme of the European Union



# Outline of Presentation

- Excerpt from standards and guidelines for quality assurance (ESG)
- Selection of QA experts
- Role of QA experts and QAA
- How to form a pool of QA experts
- How to select a panel of QA experts
- Training of QA experts



## Standards and Guidelines for Quality Assurance (ESG)

Repetition from former presentation:

#### **2.4. Standard:**

External quality assurance should be carried out by groups of external experts that include (a) student member(s).

#### 2.4. Стандарт:

Зовнішнє забезпечення якості повинно проводитися групами зовнішніх експертів, у складі яких є студенти.



# Standards and Guidelines for Quality Assurance (ESG)

## 2.4. Guidelines:

In order to ensure the value and consistency of the work of the experts, they:

- are carefully selected
- have appropriate skills and are competent
  to perform their task;
- are supported by appropriate training and/or before briefing

The agency ensures the independence of the experts by implementing a mechanism of no-conflict-of-interest

## 2.4. Рекомендації:

3 метою забезпечення надійної та послідовної роботи експертів вони:

- проходять ретельний відбір;
- мають необхідні навички та компетенції для виконання своїх задач;
- проходять належне навчання та/або інструктаж.

Агенція забезпечує незалежність експертів шляхом недопущення конфліктів інтересів.

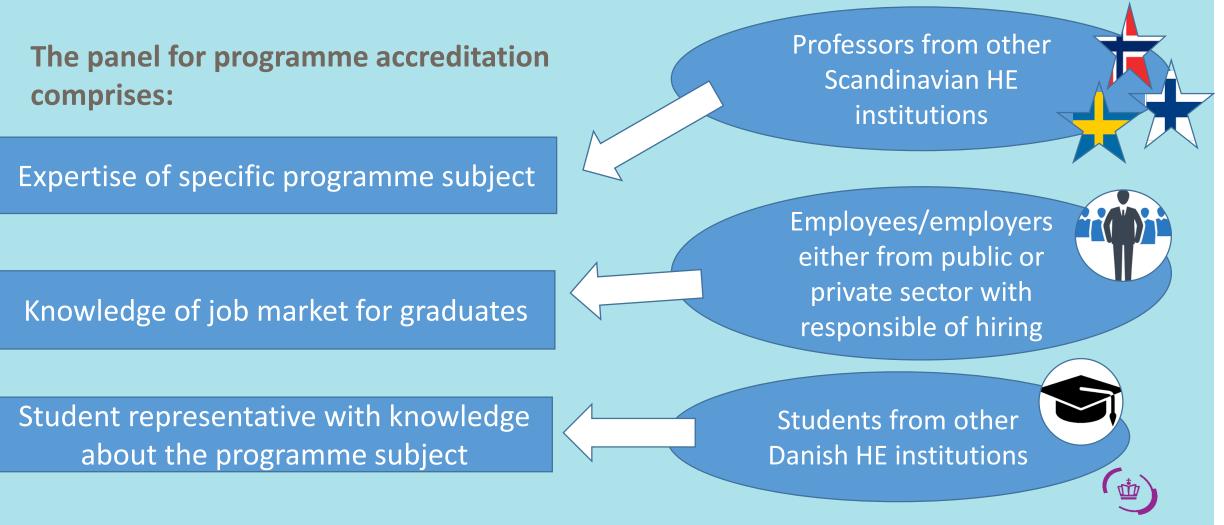


# Selection of QA Experts Panel in Danish Context

- The QAA appoints a panel of QA experts
- The size of panel may vary depending on type of programme and whether it is a programme or institution accreditation e.g. 3-7 persons
- The quality of the assessment has an impact on the final decision
- The panel of QA experts assists either programme accreditation or institutional accreditation



# Selection of QA Experts Panel in Danish Context



# Selection of QA Experts Panel in Danish Context

The panel for institutional accreditation comprises:

Expertise within QA at institutional level

Expertise from the HE sector broadly

National and international experts

Knowledge of QA from outside of education sector

Student representative with knowledge of QA

Executive management profiles from public and private sector



Rectors, vice

chancellors and

deans from other

-Scandinavian

countries

Students from other Danish HE institutions: student bodies, representative in governing bodies and committees

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## How to Form a Pool of Experts

Various approaches can be used to establish a pool of experts:

- Make a public call for suggestions e.g. on QAA website
- Ask other QAA organisations for suggestions
- Ask the institutions for suggestions
- Ask employer's organisations

It can be useful to create a register of former QA experts



## How to Form a Pool of Experts

Additionally, recruitment of students can happen by:

- Asking student bodies
- Handing out flyers to students after interviews in the QA process
- Being visible on campus e.g. free coffee event as an invitation to dialogue about accreditation and QA

The Pool of expert forms the basis for the selection of panels of QA experts



## How to Select a Panel of QA Experts

## Pool of Potential QA Experts

Selection

Training



The Danish

#### Why Training Is Important

#### To gain knowledge about:

- Accreditation as a method: How to assess in pursuance of current national legislation
- The role as panel QA expert: What are the criteria of assessment
- Possible outcomes and its consequences
- The Council and its expectations



**Recalling independency:** 

In line with ESG, QA experts act in a personal capacity and not representing their constituent organisations when working for QAA



#### Why Joint Training Is Important:

- To initiate collaborations skills among QA experts
- To motivate a deeper understanding of the QA and the accreditation process
- To bring experts across expertise together for mutual enlightening through dialogue
- To ensure that everyone has received the same amount of information



## How To Carry Out Training An example of a programme

Day 1: 13.00-13.15 Welcome 13.15-13.30 The Danish accreditation system 13.30-15.00 National legislation and framework 15.00-15.20 Pause 15.20-17.00 The accreditation process 17.00-17.30 The QA experts' task 19.00-Dinner

Day 2: 08.30-11.00 Criteria and assessment incl. case studies 11.00-12.00 Panel meeting 12.00-12.30 Lunch

To execute the programme, two employees from the Danish Accreditation Institution facilitate the training



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#### Guidelines

The guidelines for accreditation are a key document in the training

The structure reflects the accreditation report template

- Guidelines for programme
- Guidelines for institution



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### **Criteria and Assessment**



The assessment is based on five predefined criteria motivated by qualified arguments. Therefore we give:

- Thorough introduction of all criteria
- Thorough introduction of possible assessment of each criteria and the final assessment
- Thorough introduction of the consequences and how to recover from a none approved assessment.

The final assessment is based on an overall impression: all indicators are taken into account



#### The QA experts' task

- Carry out an assessment based on current conditions and not on planned future goals
- Point out weaknesses and strengths in relation to the criteria
- Use indicators as an invitation to dialogue with the HE institution
- Prepare interviews with stakeholders at the HE institution
- Visit the HE institution



The QA experts' task

Examples in line with Danish criteria:

If students' surveys reveal problems, the unemployment rate is high or the academic level is too low, the QA experts need to assess how the institution addresses it.



Sources of information available to the QA experts:

#### Institutional accreditation:

- Self-assessment report
- Audit trails material
- Visits

**Programme accreditation:** 

- Self-assessment report
- Visit

It is possible to ask for further information from the institution during the process.



# Role of QA Experts and QAA in Danish Context

## **QA experts:**

- Read the self-assessment report from the institution
- Make a qualitative assessment
- Professional assessment within the criteria

Depending on system, it may be either the QAA or the QA experts who write the report.

## QAA:

- Read the self-assessment report from the institution
- Responsible for method
- Ensure that the qualitative assessment report is made within the criteria
- Ensure consistency across qualitative assessment reports



#### **Training didactics – case studies**

Group work: The QA experts are divided in smaller groups of 4-5 people to process examples of cases and to make an assessment

Include examples of accreditation with different outcome

Elaborate the discussion with examples of how to recover from a none approved accreditation

Invite former QA experts to talk about their experiences



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Institutions are different, so similar problems can be assessed in several ways and still be in line with consistency





Questions and Remarks...



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## What Is Accreditation?

Define accreditation: it can be helpful to explain, what it isn't e.g. accreditation is not evaluation nor audit or benchmarking

	Accreditation	Audit	Evaluation
Predefined criteria	yes	maybe	maybe
Decision	yes	maybe	maybe
Recommendation	No	yes	In most cases
Object	Programme quality and relevance	QA work at the institution	Institution or programme

